Andrew T. Solomon (AS 9200) Gretchen S. Silver (GS 1534) SULLIVAN & WORCESTER LLP 1290 Avenue of the Americas, 29th FI. New York, NY 10104 (212) 660-3000 Attorneys for Plaintiff UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF NEW YORK

PROFESSIONAL OFFSHORE OPPORTUNITY FUND, LTD., a company registered under the laws of the British Virgin Islands,

Plaintiff,

-against-

AMEREX GROUP, INC., a Delaware corporation,

Defendant.

Case No: 08-CIV-5643 (SAS)

AFFIDAVIT OF SERVICE

ECF CASE

X

Filed 07/23/2008

STATE OF NEW YORK

SS.:

COUNTY OF NEW YORK

Susan Larkin, being duly sworn, deposes and says: I am over eighteen years of age. I reside in Queens County, and I am not a part to this action.

On July 22, 2008, I served in the above-captioned action true copies of the Order for Initial Pretrial Conference of Judge Shira A. Sheindlin by facsimile and FedEx, pursuant to notice provision (Section 4.2) of the August 14, 2007 Secured Promissory Note at issue in this litigation, upon defendant Amerex Group Inc., at 1105 North Peoria Avenue, Tulsa, Oklahoma 74106, attention: Nicholas Milano, facsimile number: 918.599.0786.

Susan Larkin

Sworn to before me this 22nd day of July 2008

Notary Public

GRETCHEN SILVER
Notary Public, State of New YS
No: 02SI6184843
Qualified in Queens County Commission Expires April 07, 20 1